COURT FILE NO./ ESTATE NO.

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IN BANKRUPTCY AND INSOLVENCY **OF CALGARY**

JUDICIAL CENTRE **CALGARY**

IN THE MATTER OF THE BANKRUPTCY AND INSOLVENCY

ACT, RSC 1985, c B-3, AS AMENDED

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A

PROPOSAL OF RADIUS RESOURCES CORP.

APPLICANT

RADIUS RESOURCES CORP.

DOCUMENT

ORDER (TERMINATION OF PROPOSAL / SUBSTITUTION OF

TRUSTEE)

ADDRESS FOR SERVICE

AND CONTACT

INFORMATION OF PARTY FILING THIS DOCUMENT

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File No. 065093-447532

I hereby certify this to be a true copy of the original

Dated this_

for Clerk of the Court

DATE ON WHICH ORDER WAS PRONOUNCED: May 30, 2013

NAME OF JUDGE WHO MADE THIS ORDER:

Honourable Justice B.E.C. Romaine

LOCATION OF HEARING:

Calgary, Alberta

UPON THE APPLICATION of National Bank of Canada ("NBC") in respect of Radius Resources Corp. ("Radius"); AND UPON having read the Affidavit of Elizabeth Pineda sworn on May 30, 2013, filed, and the pleadings and proceedings filed herein; AND UPON hearing from counsel for NBC and from any other affected parties or their counsel that may be present:

IT IS HEREBY ORDERED AND DECLARED THAT:

1. The time for service of this notice of this Application for this Order is hereby abridged and deemed good and sufficient and this Application is properly returnable today.

- 2. Pursuant to section 50.4(11) of the *Bankruptcy and Insolvency Act* (Canada), the time for Radius Resources Corp. to lodge a proposal is terminated.
- 3. Pursuant to section 57.1 of the BIA FTI Consulting Canada Inc. be and is hereby is appointed as trustee in bankruptcy.

JCOBA